

2021 HIGHLIGHTS

REVENUE ▲ 11% **AED 45.7 BN**

ADJUSTED EBITDA ▲ 23% **AED 19.7 BN**

NET INCOME ▲ 114% **AED 6.0 BN**
(TAQA SHARE)

CAPEX ▲ 26% **AED 4.7 BN**

**PROPOSED TOTAL
CASH DIVIDENDS** **AED 5.3 BN**

CREDIT RATINGS

MOODY'S **Aa3 / STABLE**

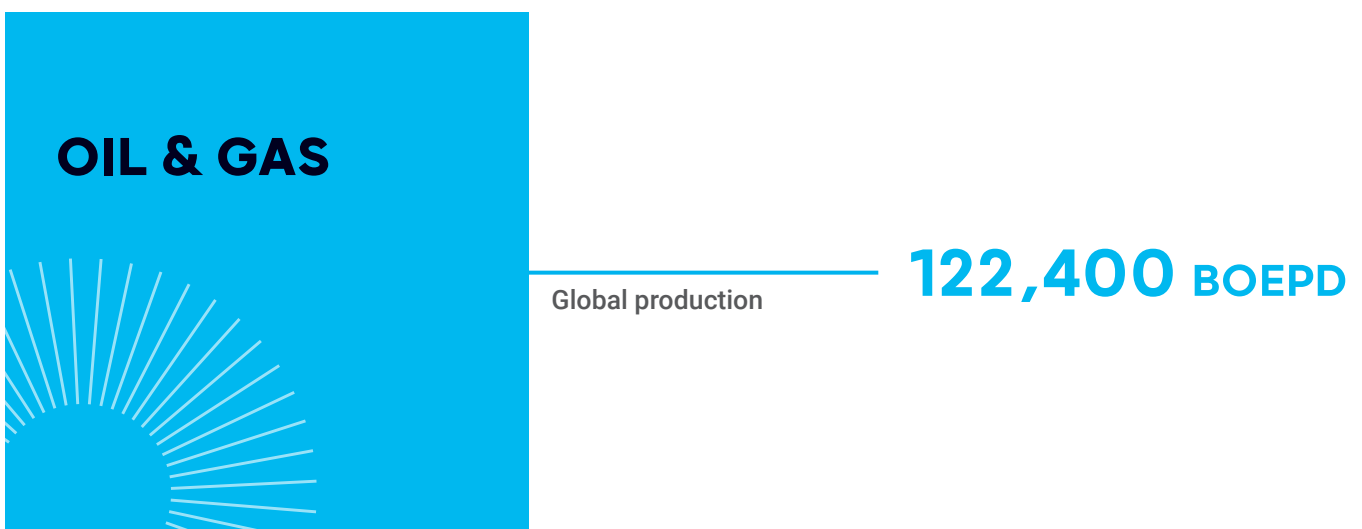
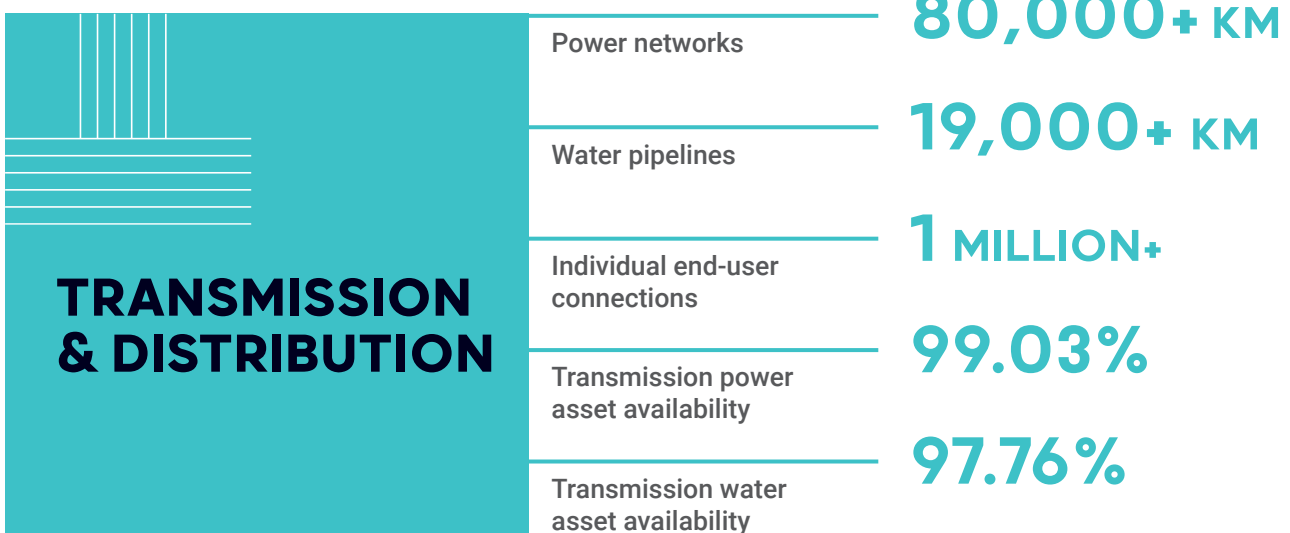
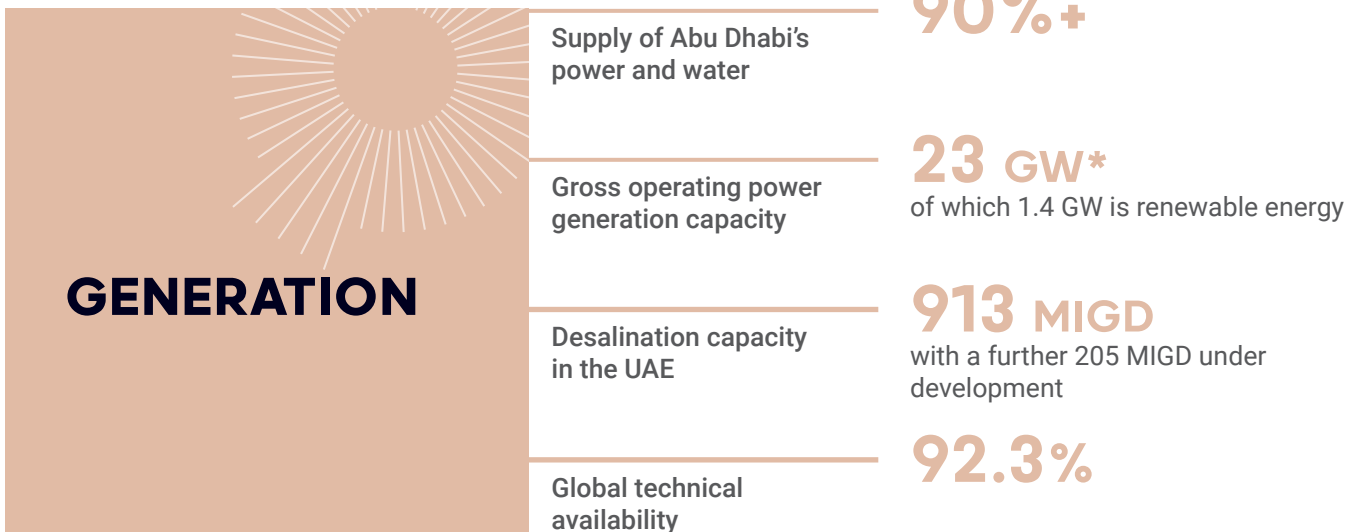
FitchRatings **AA- / STABLE**

PEOPLE

Total workforce **7,000+**

Nationalities **60+**

Training hours **90,000+**



* Includes Taweelah A2, AMPC and Sohar Aluminium plants

AT A GLANCE

UAE OPERATIONS

1 /

Transmission



Abu Dhabi Transmission & Despatch Company (TRANSCO)

TRANSCO is responsible for the planning, construction and operation of the transmission network used to transmit water and electricity from power and water generators to the distribution networks operated by ADDC and AADC and, where required, to other emirates in the UAE.

2 /

Distribution



Abu Dhabi Distribution Company (ADDC)

As the sole distributor of water and electricity in the city of Abu Dhabi and the surrounding areas, ADDC plans, operates, maintains and owns network distribution assets and directly interfaces with power and water customers in Abu Dhabi's central and Al Dhafra regions.

Al Ain Distribution Company (AADC)

AADC is the sole distributor and supplier of power and water in Al Ain city and its surrounding areas.

3 /

Energy Services



Abu Dhabi Energy Services (ADES)

ADES is a Super ESCO (energy services company) that simplifies and accelerates the development of water and electricity efficiency projects in government and private sector buildings across the Emirate of Abu Dhabi.

4 / Generation



We have 14 operational power generation and water desalination plants across the UAE.

AT A GLANCE

UAE OPERATIONS - GENERATION

1

SHUWEIHAT S1

- Combined-cycle gas fired power plant and water desalination
- 1.6 GW of electricity
- 101 MIGD of desalinated water
- TAQA (60%), ENGIE (20%) and Sumitomo (20%)

SHUWEIHAT S2

- Combined-cycle gas-fired power plant and water desalination
- 1.6 GW of electricity
- 101 MIGD of desalinated water
- TAQA (60%), ENGIE (20%), Marubeni (10%) and Osaka Gas (10%)

SHUWEIHAT S3

- Combined-cycle gas fired power plant
- 1.6 GW of electricity
- TAQA (60%), Sumitomo (20.4%) and KEPCO (19.6%)

2

MIRFA INTERNATIONAL POWER AND WATER PLANT

- Combined-cycle gas fired power plant and water desalination
- 1.7 GW of electricity
- 53 MIGD of desalinated water
- TAQA (60%), ADFG (20%) and ENGIE (20%)

3

UMM AL NAR

- Combined-cycle gas fired power plant and water desalination
- 2.3 GW of electricity
- 96 MIGD of desalinated water
- TAQA (60% in the new Umm Al Nar plant only), ENGIE (20%) and Jera (20%)

4

TAWEELAH A1

- Combined-cycle power plant and thermal-based water desalination facility
- Gross power capacity of 1.7 GW
- Gross water desalination capacity of 84 MIGD
- TAQA (60%), ENGIE (20%) and Total (20%)

TAWEELAH A2

- The first build own operate project in the UAE
- A combined-cycle power plant and multi-stage flash water desalination facility
- Gross power capacity of 760 MW
- Gross water desalination capacity of 53 MIGD
- TAQA (60%), Marubeni (34%) and JGC Holdings (6%)

TAWEELAH B

- Three distinct power generation and desalination facilities, including simple, open and combined-cycle gas turbines and multi-stage flash distillation
- Gross power capacity of 2.2 GW
- Gross water desalination capacity of 162 MIGD
- TAQA (60%), Marubeni (14%), BTU Power (10%), Powertek (10%) and Kyuden (6%)

5

FUJAIRAH F1

- Combined-cycle power plant and hybrid multi-stage flash and reverse osmosis desalination plant
- Gross power capacity of 882 MW
- Gross water desalination capacity of 131 MIGD
- TAQA (60%) and Sembcorp (40%)

FUJAIRAH F2

- Combined-cycle power plant and reverse osmosis desalination plant
- Gross power capacity of 2.1 GW
- Gross water desalination capacity of 132 MIGD
- TAQA (60%) ENGIE (20%) and Marubeni (20%)

6

NOOR AD

- Currently the world's largest single site solar photovoltaic (PV) plant
- Gross power capacity of 1.2 GW
- TAQA (60%), Marubeni (20%) and Jinko Power (20%)

ASSETS UNDER DEVELOPMENT

AL DHAFRA SOLAR PV

- The world's largest single site solar PV plant upon completion
- Set world record for lowest tariff for solar power (1.32 US cents/kWh) at time of financial close
- TAQA (40%), Masdar (20%), EDF Renewables (20%) and Jinko Power (20%)

TAWEELAH REVERSE OSMOSIS

- The world's largest reverse osmosis desalination plant upon completion
- 200 MIGD of desalinated water
- 69.8 MW of on-site solar generation
- TAQA (20%), Mubadala (40%) and ACWA Power (40%)

FUJAIRAH F3

- Most efficient and largest independent gas fired power plant in the UAE
- 2.4 GW of electricity
- TAQA (40%), Mubadala (20%) and Marubeni (40%)



AT A GLANCE

INTERNATIONAL ASSETS

We are present across four continents in 11 countries, which include Canada, Ghana, India, Iraq, Morocco, the Netherlands, Oman, Saudi Arabia, the United Arab Emirates, the United Kingdom and the United States.



- POWER GENERATION
- OIL AND GAS

OPERATIONS IN 11 COUNTRIES

UNITED KINGDOM

- TAQA-operated and non-operated offshore oil and gas assets
- Average production: 37,955 boepd

NETHERLANDS

- TAQA-operated offshore and onshore oil and gas assets and two gas storage facilities
- Average production: 3,374 boepd

IRAQ

- Atrush oil field
- Average production: 8,795 bopd

SAUDI ARABIA

JUBAIL GAS-FIRED POWER PLANT

- Power capacity: 250 MW
- 25% TAQA ownership

TANAJIB COGENERATION AND WATER DESALINATION PROJECT (under development)

- Power capacity: 940 MW
- Steam: 1,084 tons per hour
- Water desalination capacity: 5.25 MIGD
- 60% TAQA and Marubeni; 40% Saudi Aramco

INDIA

NEVELI LIGNITE POWER PLANT

- Power capacity: 250 MW
- 100% TAQA ownership

OMAN

SOHAR ALUMINIUM SMELTER

- Power capacity: 1,000 MW
- Aluminum production: 375,000 TPA
- 40% TAQA ownership (smelter)

GHANA

TAKORADI TRI-FUEL POWER PLANT

- Power capacity: 330 MW
- 90% TAQA ownership

MOROCCO

JORF LASFAR COAL-FIRED POWER PLANT

- Power capacity: 2,056 MW
- 86% TAQA ownership (Units 1-4)
- 91% TAQA ownership (Units 5-6)